

Företagsägd Tjänstepensionsdepå

				Data type	Expected input	Validation	2nd validation
1	SignMethod			string	'SigningApi', 'SigningPortal'	Required	
2	NotifyUrl					Not in use	
3	TaxCode					Not in use	
4	StartDate					Not in use (Start date will be the first of the month closest to when the last signature is collected)	
5	Fees					Optional	If null, Futur's net fee will be used
6	FixedFee			Number	0-5000	Optional	Validation depending on productid
7	VariableFee			Number	0-1,5	Optional	Validation depending on productid
8	PremiumFee			Number	0-1,5	Optional	Validation depending on productid
9	Premium					Optional, but if sent at least one of MonthlyPayment and SinglePremium is required (both possible)	If not given, In surance will be registered as "Endast flytt från annan försäkringsgivare"
10	MonthlyPayment						
11	Amount			Number	>100	Required	Minimum 500 SEK/month
12	PaymentBankAccountNumber			String		Required	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
13	SinglePremium						
14	Amount			Number	>1000	Required	Minimum 1 000 SEK
15	PaymentBankAccountNumber			String		Required if PaymentType Autogiro	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
16	Type - Autogiro eller bankgiro			String	'Autogiro', 'Bankgiro' (Bankgiro not yet in use)	Required	
17	Payment					Optional	
18	PayoutStartAge			Int		Required if Payment is given	Default PayoutStartAge = 65 and PayoutPeriod = 10PayoutStartAge must be greater than or equal to [Insured's current age + 2] & >= 55
19	PayoutPeriod			Int		Required if Payment is given and type = recurring	PayoutStartAge + PayOutPeriod <= 95
20	PayoutBankAccountNumber			String		Must be null	
21	Type			String	'OneTime', 'Recurring', 'Lifetime', 'DirectPayout'	Required - Recurring or Lifetime	
22	PolicyHolder	(Customer)					
23	CorporateInfo					Required	
24	CorporateIdentityNumber			String	XXXXXX-XXXX	Required	Must be Swedish
25	CorporateName					Not in use	
26	KycCorporate					Required	
27	SigningType			String	'PhysicalMeeting', 'Distance'	Required	
28	InsurancePurpose			String		Must be null	
29	InsurancePurposeDescription			String		Must be null	
30	InitialPremiumAmount			String		Must be null	
31	InitialPremiumApproximateAmount			Number		Must be null	
32	YearlyPremiumAmount			String		Must be null	
33	yearlyPremiumApproximateAmount			Number		Must be null	
34	SourceOfFunds			String		Must be null	
35	SourceOfFundsOtherDescription			String		Must be null	
36	TaxResidencyInOtherCountryThanSweden			Boolean		Required	Manual check if true
37	TaxResidencyCountry			String		Required if TaxResidencyInOtherCountryThanSweden=true	
38	TaxResidencyTIN			String		Required if TaxResidencyInOtherCountryThanSweden=true	
39	TaxResidencyTINNotIssued			Boolean		Required if TaxResidencyTIN=null and OtherReason is null	
40	TaxResidencyTINOtherReason			Boolean		Required if TaxResidencyTIN=null and TINNotIssued is null	
41	TaxResidencyTINOtherReasonDescription			String		Required if TaxResidencyTINOtherReason=true	
42	CorporatesPassive			Boolean		Must be null	
43	UsPersonsAsBeneficialOwnerExists					Must be null	
44	BeneficialOwnersOutsideSwedenExists					Must be null	
45	TypeOfBusiness			String		Must be null	
46	BeneficialOwnerExists			Boolean		Must be null	
47	LegalEntityWith25PercentControl			Boolean		Must be null	
48	controllingEntityHasSoleNaturalOwner			Boolean		Must be null	
49	BeneficialOwner					Must be null	
50	Name						
51	SocialSecurityNumber			String			
52	Citizenship						
53	taxResidencyCountry						
54	CorporateName						
55	Holding						
56	IsPep						Manual check if true
57	IsUsPerson						Manual check if true
58	Country						
59	TIN			String			
60	PlaceOfBirth			String			
61	holdersListedCorporation			Boolean		Required	Manual check if true
62	holdersMajorityOwnedByListedCorporation			Boolean		Required	Manual check if true
63	HolderIsPublicSector			Boolean		Required	Manual check if true
64	emailNotificationAddresses			Array[string]	Korrekt format (ex. @outlook.com)	Optional	email addresses entered here will be notified when the application is ready to be signed (reaches waitForSign status)
65	PersonInfo					Must be null	
66	SocialSecurityNumber			String			
67	FirstName						
68	LastName						
69	Citizenship						
70	KycPrivate						
71	SigningType						
72	InsurancePurpose						
73	InsurancePurposeDescription						
74	InitialPremiumAmount						
75	InitialPremiumApproximateAmount						
76	YearlyPremiumAmount						
77	yearlyPremiumApproximateAmount						
78	SourceOfFunds						
79	SourceOfFundsOtherDescription						
80	IsPep			Boolean			
81	IsUsPerson			Boolean			
82	TIN			String			

83			TaxResidencyInOtherCountry	Boolean			
84	AddressRow1					Not in use	
85	AddressRow2					Not in use	
86	ZipCode					Not in use	
87	City					Not in use	
88	Country					Optional	
89	Email			String		Required	
90	MobilePhoneNumber					Optional	
91	Insured					Required	
92	SocialSecurityNumber			String	XXXXXX-XXXX	Required, must be over 18	Must be Swedish citizen and over 18
93	FirstName					Not in use	
94	LastName					Not in use	
95	Citizenship					Required	
96	Email			String	Korrekt format (ex. @outlook.com)	Required	
97	PremiumPayer (Customer)					On hold	
98	InsuredIsPlacementEntitled			Boolean		Must be null	
99	Notes					Optional	Manual check if given
100	Adviser					Required	
101	Code			String		Required	Validation if code is active
102	SurvivorsProtection					Required	
103	BeneficiaryCode			String	'F01', 'F02', 'F03', 'F04'	Required	Must be f01, f02, f03 or f04
104	beneficiaryCodeOther			String		Required if Beneficiarycode = F04	Manual check if given
105	disposition			Boolean		Required	
106	privateProperty			String	'TrueWith', 'TrueWithout', 'False'	Required	
107	survivorsPension					Must be null	
108	Type					Must be null	
109	Amount					Must be null	
110	PremiumWaiver					Must be null	
111	Pledgee (Customer)					Must be null	
112	ProductId			Integer		Required	Validation if product is allowed for counterpart
113	Product					Optional	
114	UnitLinkedInsurance					Must be null	
115	AllocationPlan						
116	ISIN						
117	Share						
118	TransferCompensation					Must be null	
119	PercentageToCustomer						
120	depotInsurance					Optional	
121	Depot			String		Optional	
122							
123							
124							
125							